

Aandeel	Ticker	Datum		Koers		Dividend	Rendement %
		Koopsignaal	Verkoopsignaal	Aankoop	Verkoop		Totaal
Eagle Materials	EXP	15-aug-06	26-jan-07	35.60	48.12	0.35	36.2
Patterson-Uti Energy	PTEN	22-sep-06	08-mrt-07	22.22	22.34	0.08	0.9
Avnet	AVT	22-sep-06	27-jun-07	19.24	40.63		111.2
Merix Corp	MERX	25-jan-07	27-jul-07	8.55	7.63		-10.8
Benchmark Electronics	BHE	25-apr-07	20-aug-07	21.17	24.39		15.2
Tele Norte Leste Particip	TNE	02-apr-07	04-sep-07	13.97	21.70		55.3
United Retail Group	URGI	25-jan-07	12-sep-07	12.64	13.46		6.5
Dryships	DRYS	31-aug-07	31-okt-07	69.98	112.59		60.9
Callon Petroleum	CPE	24-nov-06	19-nov-07	16.00	15.85		-0.9
Callon Petroleum	CPE	16-jan-07	19-nov-07	12.96	15.85		22.3
Petrobras Energia	PZE	02-apr-07	09-jan-08	10.35	15.25	0.17	49.0
Helmerich & Payne	HP	16-jan-07	07-mrt-08	24.17	44.25	0.23	84.0
Hercules Offshore	HERO	22-feb-07	23-apr-08	25.30	28.22		11.5
Superior Well Services	SWSI	25-okt-07	23-apr-08	21.39	22.96		7.3
Fuqi International	FUQI	31-okt-08	23-jul-09	7.91	20.52		159.4
Fuqi International	FUQI	04-mrt-09	23-jul-09	3.68	20.52		457.6
Harbin Electric	HRBN	26-mrt-09	23-jul-09	5.82	16.50		183.5
China Fire & Security Group	CFSG	26-mrt-09	04-aug-09	8.09	16.77		107.3
Gushan Environmental	GU	26-mrt-09	09-sep-09	1.46	2.00		37.0
Sepracor	SEPR	30-jul-09	10-sep-09	16.84	22.83		35.6
Ion Geophysical	IO	29-dec-08	11-nov-09	3.00	5.31		77.0
Perfect World Co	PWRD	01-dec-08	12-nov-09	17.09	48.98		186.6
Canadian Solar	CSIQ	29-okt-09	29-dec-09	13.84	29.45		112.8
China Agritech	CAGC	26-nov-08	23-feb-10	1.68	24.03		1330.4
Terra Industries	TRA	26-jun-08	15-apr-10	48.29	45.76	8.30	11.9
Crystal River Capital	CYRV	25-okt-07	30-jul-10	15.25	0.60	2.16	-81.9
Gran Tierra Energy	GTE	25-sep-08	01-okt-10	4.28	7.76		81.3
Forest Laboratories	FRX	30-apr-09	07-okt-10	21.80	31.51		44.5
Sohu.com	SOHU	28-nov-08	22-okt-10	48.54	62.53		28.8
China New Borun Corp	BORN	26-aug-10	22-okt-10	8.19	14.36		75.3
China Green Agriculture	CGA	25-jun-09	25-okt-10	7.20	7.20		0.0

Stillwater Mining Company	SWC	24-jun-10	11-nov-10	12.90	21.23		64.6
National Oilwell Varco	NOV	24-sep-09	18-nov-10	43.08	59.19	1.40	40.6
Trinity Biotech	TRIB	29-okt-09	22-nov-10	3.43	8.47		146.9
Oil States International	OIS	30-jul-09	06-dec-10	24.49	61.92		152.8
Kapstone Paper & Pack.	KS	30-jul-08	14-jan-11	7.79	16.22		108.2
Western Digital Corp	WDC	31-jan-08	20-jan-11	26.27	32.80		24.9
Nu Horizons	NUH.F	27-dec-06	21-jan-11	9.91	7.00		-29.4
Englobal	ENG	26-dec-08	08-feb-11	2.70	5.50		103.7
Bolt Technology	BOLT	27-nov-09	09-feb-11	10.20	14.95		46.6
Graftech International	GTI	27-mrt-08	10-feb-11	16.15	22.45		39.0
Knightsbridge Tankers	VLCCF	30-jul-09	16-feb-11	15.65	24.76	2.20	72.3
The Matrix Co.	MTRX	30-nov-08	22-feb-11	7.03	14.14		101.1
Gulfport Energy	GPOR	26-jun-08	23-feb-11	15.28	29.24		91.4
Advanced Battery Tech	ABAT	30-apr-09	01-apr-11	2.72	1.90		-30.1
Endeavour Silver Corp	EXK	25-mrt-10	11-apr-11	3.18	12.56		295.0
China MediaExpress Holdings	CCME.PK	28-okt-10	19-mei-11	15.66	4.55		-70.9
Silverleaf Resorts	SVLF	27-dec-07	03-feb-11	4.32	2.50		-42.1
Pride International	PDE	31-mei-07	31-mei-11	35.90	41.02		14.3
Ace	ACE	25-okt-07	09-jun-11	59.08	66.43	3.84	18.9
Amtrust Financial Services	AFSI	31-jan-08	09-jun-11	14.97	21.19	0.70	46.2
Bronco Drilling	BRNC	22-nov-06	03-jun-11	17.28	11.00		-36.3
Enpro Industries	NPO	24-apr-08	20-jun-11	35.59	45.75		28.5
Ezcorp	EZPW	25-feb-09	08-jul-11	12.71	37.41		194.3
China Security & Surv.	CSR	02-nov-08	15-sep-11	10.47	6.38		-39.1
China Security & Surv.	CSR	04-mrt-09	15-sep-11	2.81	6.38		127.0
China Fire & Security	CFSG	25-feb-10	09-nov-11	13.41	9.00		-32.9
Contango Oil & Gas	MCF	25-mrt-10	06-jan-12	50.89	60.14		18.2
Lundin Mining	LUNMF	16-aug-10	06-feb-12	3.69	5.26		42.5
Aceto Corp	ACET	29-sep-11	03-apr-12	5.31	9.95		87.4
Minefinders Corp	MFN	26-mei-11	12-apr-13	13.31	13.90		4.4
Skyworks Solutions	SWKS	27-okt-11	20-jul-12	22.03	28.54		29.6
Intrepid Potash Inc	IPI	31-mei-12	21-jul-12	19.72	23.82		20.8
China Transinfo Technology	CTFO	25-feb-10	02-nov-12	6.72	5.80		-13.7
Winner Medical Group	WWIN	29-jul-12	12-dec-12	6.49	4.50		-30.7

Synergy Resources Corp	SYRG	31-mei-12	19-dec-12	2.70	5.14		90.4
Yucheng Technologies	YTEC	28-mei-09	31-dec-12	8.00	3.90		-51.3
Southern Copper	SCCO	28-apr-11	09-jan-13	35.60	39.00	5.59	25.3
US Silica Holding	SLCA	28-jun-12	08-mrt-13	10.57	26.89	0.50	159.1
Apogee Enterprises	APOG	24-apr-08	12-mrt-13	20.50	28.66	1.66	47.9
Matrix Service Company	MTRX	26-jan-12	13-mrt-13	11.09	15.76		42.1
Manitex International	MNTX	27-sep-12	26-mrt-13	7.08	12.60		78.0